



LIC MUTUAL FUND

LIC Mutual Fund Asset Management Limited

(Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858

Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai - 400 020

Tel. No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22835606

Email: service LICMF@kintech.com • Website: www.LICMF.com

NOTICE No. 52 of 2023-2024

Half Yearly Unaudited Financial Results of all Schemes of LIC Mutual Fund for the period ended September 30, 2023

Notice is hereby given to the Investors / Unit Holders of all the Scheme(s) of LIC Mutual Fund that in accordance with Regulation 59 of SEBI (Mutual Funds) Regulations, 1996 and SEBI circulars issued in this regard from time to time, the Unaudited Half Yearly Financial Results for the period ended September 30, 2023 have been hosted on the website of LIC Mutual Fund viz. www.LICMF.com and on the website of Association of Mutual Funds in India ("AMFI") viz. www.AMFIndia.com.

The Investors/ Unitholders of all the Schemes of LIC Mutual Fund are requested to take note of the above.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date : 31/10/2023

Place: Mumbai

Sd/-

Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

KAYCEE INDUSTRIES LIMITED						
CIN NO : L70102MH1942PLC06482						
Regd. Off.: Old kamani chambers, 32-Ramjibhai kamani marg, Ballard Estate, Mumbai-400001						
Website: www.kayceindustries.com Email id: cs@kayceindustries.com Tel No.: 022 22613521 Fax No.: 22613521						
EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023						
Sr. No.	Particulars	Quarter Ended			Half Year Ended	
		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Total Income from Operations	1,194.03	1,146.43	1,039.36	2,340.46	2,062.26
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	131.62	125.90	119.34	257.52	233.19
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	131.62	125.90	119.34	257.52	233.19
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	99.93	86.91	89.33	186.84	175.23
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	-	-	-	-	2.55
6	Equity Share Capital	63.47	63.47	63.47	63.47	63.47
7	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year	2,062.88	2,001.03	1,737.37	2,062.88	1,737.37
8	Earnings Per Share (of Rs. 100/- each) (for continuing and discontinued operations) -					
1. Basic:		157.44	136.93	140.74	294.38	276.08
2. Diluted:		157.44	136.93	140.74	294.38	276.08
Notes:						
1. The above statement of standalone financial results were reviewed and recommended by the Audit Committee of the Board on 31st October, 2023 and subsequently approved by the Board of Directors at their meeting held on 31st October 2023.						
2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/ Annual Financial Results are available on the websites of the Stock Exchange(s) and the listed entity (www.bseindia.com).						
FOR KAYCEE INDUSTRIES LIMITED						
SD/-						
Place : Mumbai						
Date: 31st October 2023						
JITENDRA VAKHARIA (DIRECTOR)						

THE NANDI SAHAKARI SAKKARE

KARKHANE NIYAMIT, KRISHNANAGAR,

POST: HOSUR-586113 TQ : BABALESHWAR DIST:VJAYPUR (BIJAPUR),KARNATAKA STATE .

Mobile No. 9972070178(A.G.M.-Co-gen)/ 9481621372 (DGM) (P)/ 9900559348(O.S)

Email: nandisugar1982@gmail.com/nandisugargm@gmail.com

Ref No. NSSK/ADM/O&M/658/2023-24

Date: 31-10-2023

PRE QUALIFICATION SHORT TERM TENDER NOTICE

FOR O & M CONTRACT FOR 10,000 TCD SUGAR PLANT AND 37 MW BAGASSE BASED CO-GEN POWER PLANT

Applications are invited so as to reach the undersigned on or before 15-11-2023 for the following:

Pre-qualifying O & M Contract for Normal Operation & Maintenance of the 10,000 TCD Sugar Plant along with 37 MW Bagasse based Co-gen Power Plant for crushing season 2023-24 required for smooth O & M Conduct or pre-commissioning Check and PG. Tests ensure post commissioning stabilization etc.,

Contractors and/ or their Key-Technical Personnel in the areas of Sugar, Boiler, Turbine, Water Treatment Plant, Electrical and Switch yard including instrumentation should have under taken concept to commissioning of at least two or more similar Bagasse based 20 MW and 87 Kg/cm² or higher co-gen power projects and higher steam pressure. Specially in Karnataka which should be working satisfactorily with high PLF for more than a year, besides O & M experience in sugar plant and power plants for more than 3 years.

SD/-

MANAGING DIRECTOR

SD/-

VICE CHAIRMAN

SD/-

CHAIRMAN

...continued from previous page.

F. Comparison of accounting ratios with listed industry peers

There are no listed companies in India that are comparable in all aspects of business and services that the Company provides. Hence, it is not possible to provide an industry comparison in relation to the Company.

G. Key Performance Indicators

The table below sets forth the details of KPIs that our Company considers have a bearing for arriving at the basis for Offer Price. All the KPIs disclosed below have been approved by a resolution of our Audit Committee dated October 6, 2023 and the Audit Committee has confirmed/ audited details of all the KPIs pertaining to the Company that have been disclosed to earlier investors at any point of time during the three years period prior to the date of filing of the RHP have been disclosed in this section. Further, the KPIs herein have been certified by M/s. S D T & Co., Chartered Accountants, pursuant to certificate dated October 30, 2023.

Key Performance Indicators:

#	Particulars ¹	As of and for the period ended		As of and for the year ended		
		June 30, 2023	June 30, 2022	March 31, 2023	March 31, 2022	March 31, 2021
Operational Parameters ^A						
1.	PANs Verified					
(i)	Online PAN Verifications	683.80	562.21	2,412.89	2,122.52	937.19
(ii)	PAN cards sent to Printer	13.73	8.44	38.63	35.51	29.65
2.	NPS - New subscribers	0.24	0.26	1.33	0.97	0.83
3.	NPS - Cumulative subscribers	16.56	15.26	16.32	15.00	14.03
4.	APY - New subscribers	1.80	1.97	9.67	8.23	6.91
5.	APY - Cumulative subscribers	47.75	38.25	45.95	36.28	28.05
6.	e-KYC Transactions	72.81	44.26	246.01	174.41	91.05
7.	e-Sign Transactions	31.55	21.73	101.07	82.03	35.60
Financial Parameters ^A						
8.	Revenue from Operations ²	2,204.03	1,567.48	7,422.06	6,909.09	6,031.32
9.	Adjusted EBITDA ³	340.88	216.77	1,179.64	1,238.34	848.43
10.	PBT ⁴	417.23	271.61	1,404.18	1,856.23	1,160.04
11.	PAT ⁵	322.11	212.71	1,070.42	1,439.37	921.87
12.	PAT Margin ⁶	14.61%	13.57%	14.42%	20.83%	15.28%
13.	ROE ⁷	3.63%	2.62%	12.49%	18.27%	13.81%
14.	ROCE ⁸	4.60%	3.29%	16.13%	22.91%	16.93%

^ARounded off to the nearest rupees/numbers in million up to two decimal.

For details of our other operating metrics disclosed elsewhere in the RHP, see "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 135 and 267, respectively, of the RHP.

H. Description on the historic use of the KPIs by our Company to analyze, track or monitor the operational and/or financial performance of our Company

In evaluating our business, we consider and use certain KPIs, as presented above, as a supplemental measure to review and assess our financial and operating performance. The presentation of these KPIs is not intended to be considered in isolation or as a substitute for the Restated Financial Statements. We use these KPIs to evaluate our financial and operating performance. Some of these KPIs are not defined under Ind AS and are not presented in accordance with Ind AS. These KPIs have limitations as analytical tools. Further, these KPIs may differ from the similar information used by other companies and hence their comparability may be limited. Therefore, these metrics should not be

considered in isolation or construed as an alternative to Ind AS measures of performance or as an indicator of our operating performance, liquidity, profitability or results of operation. Although these KPIs are not a measure of performance calculated in accordance with applicable accounting standards, our Company's management believes that it provides an additional tool for investors to use in evaluating our ongoing operating results and trends and in comparing our financial results with other companies in our industry because it provides consistency and comparability with past financial performance, when taken collectively with financial measures prepared in accordance with Ind AS.

I. Price per share of the Company (as adjusted for corporate actions, including split, bonus issuances) based on primary/new issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

NA

J. Price per share of the Company (as adjusted for corporate actions, including bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving any of the Selling Shareholders or other shareholders with rights to nominate directors during the 18 months preceding the date of filing of the RHP, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transactions/ and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

NA

K. Since there are no such transaction to report under I and J, the following are the details basis the last five primary or secondary transactions (secondary transactions where Selling Shareholders or Shareholder(s) having the right to nominate Director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the RHP irrespective of the size of transactions:

There have been no primary or secondary transactions in Equity Shares of our Company (i.e., secondary transactions where Selling Shareholders and/or Shareholders of our Company having the right to nominate director(s) on the Board of Directors of the Company, are a party to the transaction), during the three years prior to the date of the RHP.

L. The Floor Price is 75.20 times and the Cap Price is 79.20 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by Shareholders with rights to nominate directors in the last 18 months preceding the date of the RHP are disclosed below:

Past Transactions	Weighted average cost of acquisition (in ₹)	Floor Price in ₹ 752	Cap Price in ₹ 792
WACA of Equity Shares that were issued by our Company	NA [*]	NA	NA
WACA of Equity Shares that were acquired or sold by way of secondary transactions	NA [*]	NA	NA

Notes:

^{*}As there are no transactions to be reported under parts (I) and (J) above, computation of weighted average price is not required here.

M. The Offer Price is (•) times of the face value of the Equity Shares

Offer Price and Cap Price in comparison to our Weighted Average Cost of Acquisition of primary issuance (a) along with our Company's KPIs and financial ratios for the Fiscals 2023, 2022 and 2021; and (b) in view of the external factors which may have influenced the pricing of the Offer is not applicable as there are no primary and secondary transactions during the last 18 months. For details of our Company's KPIs, see "Basis for Offer Price - Key Performance Indicators" on page 94 of the RHP.

Bidders should read the above-mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Restated Consolidated Financial Information" beginning on pages 24, 135, 267 and 195, respectively, of the RHP, to have a more informed view. The trading price of Equity Shares could decline due to factors mentioned in "Risk Factors" beginning on page 24 of the RHP and you may lose all or part of your investments.


FOR FURTHER DETAILS, SEE "BASIS FOR OFFER PRICE" BEGINNING ON PAGE 92 OF THE RHP.

ASBA[#]

Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, Syndicate Dps and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 331 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchange and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the website of BSE Limited ("BSE") (the "Stock Exchange") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. RiBs Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and HDFC Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Member and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through a Book Building Process wherein not more than 50% of the Net QIB Portion shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company and the Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Investors, shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000 and (b) two-thirds of the portion available to Non-Institutional Investors, shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of RIBs) which will be blocked by the SCSBs, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 331 of the RHP.






Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database. otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as

CORRIGENDUM

This corrigendum ("Corrigendum") is with reference to the RHP filed in relation to the Offer. In this regard, please note the following amendments to the RHP:

1. The words "Eligible NRIs on a non-repatriable basis" appearing in the section titled "Offer Structure" on page 327 of the RHP should be read as "Eligible NRIs"; and

2. The words "FPs applying on a repatriation basis" appearing in the section titled "Offer Procedure" on page 333 of the RHP should be read as "Non-Residents including FPIs. Eligible NRIs applying on a repatriation basis, FVCIs and registered bilateral and multilateral institutions"

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	Company Secretary and Compliance Officer	
					
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: protean.ipo@icicisecurities.com Investor grievance id: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Rupesh Khant/ Ashik Joisar SEBI registration no.: INM000011179	Equirus Capital Private Limited 12 th Floor, C Wing, Marathon Futrex, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013 Maharashtra, India Tel: +91 22 4332 0700 E-mail: protean.ipo@equirus.com Investor grievance id: investorgrievance@equirus.com Website: www.equirus.com Contact person: Ankesh Jain SEBI registration no.: INM000011286	IIFL Securities Limited¹ 24 th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4600 E-mail: protean.ipo@iiflcap.com Investor grievance id: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Pinkesh Soni/ Dhruv Bhagwat SEBI registration no.: INM000010940	Nomura Financial Advisory and Securities (India) Private Limited Cesjy House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai - 400 018 Maharashtra, India Tel: +91 22 4037 4037 E-mail: protean.ipo@nomura.com Investor grievance id: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact person: Vishal Kanjani SEBI registration no.: INM000011419	Link Intime India Private Limited C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: protean.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance id: protean.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058	Maulesh Kantharia Times Tower, 1st Floor, Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra Tel: +91 22 4090 4242 Email: cs@proteantech.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

¹In compliance with the proviso to Regulation 21A of the SEBI Merchant Banker Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited will be involved only in marketing of the Offer. IIFL Securities Limited has signed the due diligence certificate and has been disclosed as BRLM for the Offer.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 24 of the RHP before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, website of the Company at www.proteantech.in, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Equirus Capital Private Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.equirus.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively and on the website of BSE at www.bseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of PROTEAN eGOV TECHNOLOGIES LIMITED (FORMERLY KNOWN AS NSDL e-GOVERNANCE INFRASTRUCTURE LIMITED), Telephone: +91 22 4090 4242; BRLMs : ICICI Securities Limited, Telephone: +91 22 6807 7100; Equirus Capital Private Limited, Telephone: +91 22 4332 0700, IIFL Securities Limited, Telephone: +91 22 4646 4600 and Nomura Financial Advisory and Securities (India) Private Limited, Telephone: +91 22 4037 4037. Syndicate Member: EQUIRUS SECURITIES PRIVATE LIMITED, Telephone: +91 22 4332 0600 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

Place: Mumbai
Date: October 31, 2023

PROTEAN eGOV TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated October 30, 2023 filed with RoC on October 31, 2023. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com, website of the Company at www.proteantech.in and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Equirus Capital Private Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.equirus.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP filed with the RoC, including the section titled "Risk Factors" on page 24 of the RHP. Potential investors should not rely on the DRHP read with the addendum dated April 27, 2022 and addendum dated April 25, 2023 instead investors shall rely on RHP filed with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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